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# Design and layout of bearing assembly: bearing clearance, press fit

### Theoretical bearing clearance

Bushes made from KS PERMAGLIDE<sup>®</sup> P1 and P2 are pressed into the housing and fixed in place radially and axially. No further measures are required. For rigid housings and shafts, the fitting tolerances from Table 1 result in the following:

- The press fit
- The bearing clearance as per Table 6

The theoretical bearing clearance is calculated as follows:

[12]		$\Delta s_{max} = d_{Gmax} - 2 \cdot s_{3min} - d_{Wmin}$
[13]		$\Delta s_{min} = d_{Gmin} - 2 \cdot s_{3max} - d_{Wmax}$
$\Delta s_{max}$	[mm]	Maximum bearing clearance
$\Delta s_{_{min}}$	[mm]	Minimum bearing clearance
$d_{_{Gmax}}$	[mm]	Maximum diameter of housing bore
$d_{Gmin}$	[mm]	Minimum diameter of housing bore
$d_{wmax}$	[mm]	Maximum shaft diameter
$d_{Wmin}$	[mm]	Minimum shaft diameter
S <sub>3max</sub>	[mm]	Maximum wall thickness
S <sub>3min</sub>	[mm]	Minimum wall thickness

#### Attention:

Widening the housing bore is not taken into consideration in the bearing clearance calculation.

(see Tab. 4)

For calculating the press-fit U, the tolerances of the housing bore are stated in Table 1 and the dimensions of the bush outside diameter  $D_0$  are stated in Table 2.



Fig. 1: Theoretical bearing clearance  $\Delta s$ 

### Press fit and bearing clearance

The bearing clearance and press fit can be influenced by the measures shown in Tab. 7:

- At high ambient temperatures
- Depending on the housing material
- Depending on the housing wall thickness.

Smaller clearance tolerances require narrower tolerances for the shaft and bore.



#### Attention:

When using shafts with tolerance zone position h, the bearing clearance for  $5 \le d_w < 80 (P10, P14, P147)$  and  $d_w < 80 (P 11)$ must be verified using equations [12] for  $\Delta s_{max}$  and [13] for  $\Delta s_{min.}$ 

Diameter range		inge	KS PERMAGLIDE®			
			P10, P14, P147* P11		P20, P200	
Shaft						
	$d_{w}$	< 5	h6	f7	h8	
5≤	$d_{w}$	<80	f7	f7	h8	
80≤	$d_{w}$		h8	h8	h8	
Housing bore						
	$d_{G}$	≤5.5	H6	-	-	
5.5<	$d_{G}$		H7	H7	H7	

*Tab. 1: Recommended fitting tolerances* 

### \* On request

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Outside diameter		Dimensions (test A to DIN ISO 3547-2)				
of bush		P10, P14, P147*, P20,		P 11		
D。			P200			
			Upper	Lower	Upper	Lower
	D₀≤	10	+0.055	+0.025	+0.075	+0.045
10	<d<sub>o≤</d<sub>	18	+0.065	+0.030	+0.080	+0.050
18	<d<sub>o≤</d<sub>	30	+0.075	+0.035	+0.095	+0.055
30	<d<sub>o≤</d<sub>	50	+0.085	+0.045	+0.110	+0.065
50	<d<sub>o≤</d<sub>	80	+0.100	+0.055	+0.125	+0.075
80	≺D <sub>o</sub> ≤	120	+0.120	+0.070	+0.140	+0.090
120	<d<sub>o≤</d<sub>	180	+0.170	+0.100	+0.190	+0.120
180	<d<sub>o≤</d<sub>	250	+0.210	+0.130	+0.230	+0.150
250	<d<sub>o≤</d<sub>	305	+0.260	+0.170	+0.280	+0.190

Inside diameter		Wall thick-	Dimensions to DIN ISO 3 547-1,		
		ness	Table 3, row D, P20, P200		
D,		<b>S</b> <sub>3</sub>	Upper	Lower	
8	≤D <sub>i</sub> < 20	1	-0.020	-0.045	
20	≤D <sub>i</sub> < 28	1.5	-0.025	-0.055	
28	≤D <sub>i</sub> < 45	2	-0.030	-0.065	
45	≤D <sub>i</sub> < 80	2.5	-0.040	-0.085	
80	≤D <sub>i</sub>	2.5	-0.050	-0.115	

Tab. 4: Wall thickness s3 for bushes made from KS PERMAGLIDE® P20/P200

Tab. 2: Dimensions for outside diameter Do

Inside diameter of bush		Wall thick-	Dimensions to DIN ISO 3 547-1, Table 3, row B				
D		ness	P10, P14, P147*				
			3	upper	Lower	upper	Lower
	D /	_	0.75	0	-0.020	-	-
	$D_i < 5$	2	1	-	-	+0.005	-0.020
5	≤D <sub>i</sub> ∢	20	1	+0.005	-0.020	+0.005	-0.020
20	≤D <sub>i</sub> ∢	28	1.5	+0.005	-0.025	+0.005	-0.025
28	≤D <sub>i</sub> ∢	45	2	+0.005	-0.030	+0.005	-0.030
45	≤D <sub>i</sub> ∢	80	2.5	+0.005	-0.040	+0.005	-0.040
80	≤D <sub>i</sub> ∢	120	2.5	-0.010	-0.060	-0.010	-0.060
120	≤D <sub>i</sub>		2.5	-0.035	-0.085	-0.035	-0.085

Tab. 3: Wall thickness s3 for P1 bushes and flange bushes

Wall thickness s <sub>3</sub>	Outside bevel, without cutting	Inside bevel C <sub>i</sub>	
	C <sub>o</sub>	Min.	Max.
0.75	0.5±0.3	0.1	0.4
1	0.6±0.4	0.1	0.5
1.5	0.6±0.4	0.1	0.7
2	1.0±0.4	0.1	0.7
2.5	1.2±0.4	0.2	1.0

Tab. 5: Outside bevel Co and inside bevel Ci (Fig. 2) for bushes with metric dimensions to DIN ISO 3 547-1, Table 2





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### Theoretical bearing clearance

Bush diameter		Bearing clearance Δs				
		P10, P11, P14, P147*		P20, P200		
D <sub>i</sub> (mm)	D <sub>。</sub> (mm)	∆s <sub>min</sub> (mm)	∆s <sub>max</sub> (mm)	∆s <sub>min</sub> (mm)	∆s <sub>max</sub> (mm)	
2	3.5	0	0.054	-	-	
3	4.5	0	0.054	-	-	
4	5.5	0	0.056	-	-	
5	7	0	0.077	-	-	
6	8	0	0.077	-	-	
7	9	0.003	0.083	-	-	
8	10	0.003	0.083	0.040	0.127	
10	12	0.003	0.086	0.040	0.130	
12	14	0.006	0.092	0.040	0.135	
13	15	0.006	0.092	-	-	
14	16	0.006	0.092	0.040	0.135	
15	17	0.006	0.092	0.040	0.135	
16	18	0.006	0.092	0.040	0.135	
18	20	0.006	0.095	0.040	0.138	
20	23	0.010	0.112	0.050	0.164	
22	25	0.010	0.112	0.050	0.164	
24	27	0.010	0.112	0.050	0.164	
25	28	0.010	0.112	0.050	0.164	
28	32	0.010	0.126	0.060	0.188	
30	34	0.010	0.126	0.060	0.188	
32	36	0.015	0.135	0.060	0.194	
35	39	0.015	0.135	0.060	0.194	
40	44	0.015	0.135	0.060	0.194	
45	50	0.015	0.155	0.080	0.234	
50	55	0.015	0.160	0.080	0.239	
55	60	0.020	0.170	0.080	0.246	
60	65	0.020	0.170	0.080	0.246	
65	70	0.020	0.170	-	-	
70	75	0.020	0.170	0.080	0.246	
75	80	0.020	0.170	0.080	0.246	
80	85	0.020	0.201	0.100	0.311	
85	90	0.020	0.209	-	-	
90	95	0.020	0.209	0.100	0.319	
95	100	0.020	0.209	-	-	
100	105	0.020	0.209	0.100	0.319	
105	110	0.020	0.209	-	-	
110	115	0.020	0.209	-	-	
115	120	0.020	0.209	-	-	

Bush diameter		Bearing clearance $\Delta s$			
		P10, P 11, P14, P147*		P20, P200	
D <sub>i</sub> (mm)	D <sub>。</sub> (mm)	∆s <sub>min</sub> (mm)	∆s <sub>max</sub> (mm)	∆s <sub>min</sub> (mm)	∆s <sub>max</sub> (mm)
120	125	0.070	0.264	-	-
125	130	0.070	0.273	-	-
130	135	0.070	0.273	-	-
135	140	0.070	0.273	-	-
140	145	0.070	0.273	-	-
150	155	0.070	0.273	-	-
160	165	0.070	0.273	-	-
180	185	0.070	0.279	-	-
200	205	0.070	0.288	-	-
220	225	0.070	0.288	-	-
250	255	0.070	0.294	-	-
300	305	0.070	0.303	-	-

*Tab. 6: Theoretical bearing clearance after press-fitting bushes or flange bushes with metric dimensions, without consideration of possible widening of the bore* 



Fig. 3: Theoretical bearing clearance  $\Delta s$ 

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### Press fit and bearing clearance

Design and environmental influences	Consequence	Measure	Note
Alloy or thin-walled housing	Extensive widening Excessive clearance	Reduce housing bore d <sub>g</sub>	The housing is under greater strain; the permitted housing tension must not be exceeded.
Steel or cast iron housing at high ambient temperatures	Smaller clearance	Reduce shaft diameter d <sub>w</sub> by 0.008 mm per 100°C above room tempera- ture	
Bronze or copper alloy housing at high ambient temperatures	Poor press fit	Reduce housing bore d <sub>6</sub> , recommended change to diameter per 100°C above room temperature: d <sub>6</sub> -0.05%	Reduce shaft diameter d <sub>w</sub> by the same value, in order to retain the same bearing clearance.
Aluminium alloy housing at high ambient temperatures	Poor press fit	Reduce housing bore d <sub>G</sub> , recommended change to diameter per 100°C above room temperature: d <sub>G</sub> -0.1%	Reduce shaft diameter d <sub>w</sub> by the same value, in order to retain the same bearing clearance. The housing is under greater strain at temperatures below 0°C; the permitted housing tension must not be exceeded.
Bushes with thicker layer of corrosion protection	Outside diameter D <sub>o</sub> too large Insufficient clearance	Enlarge housing bore d <sub>G</sub> Example: Layer thickness 0.015±0.003 mm producing d <sub>c</sub> +0.03 mm	The bush and housing are subject to gre- ater strain unless appropriate measures are taken.

*Tab. 7: Errors, consequences and measures in relation to press fit and bearing clearance at high ambient temperatures, with special housing materials or housing wall thicknesses* 

Information on the design and layout of the bearing assembly and the housing is available in Service Information SI 1425

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